

Finance Forum

Tuesday, January 21, 2020 | 10:00AM – 1:00PM

Ohio State Bar Association | 1700 Lake Shore Drive, Columbus, OH 43204

A. Introduction of ACEC Ohio Finance Forum

Beth Easterday - President, ACEC Ohio

B. Introduction of Facilitators

Jason Bainter - Somerset CPAs

Geoff Garber - BRAYN Consulting LLC

Brad Wilson - TWO CPAs & Consultants, Inc.

C. Introduction of Attendees

TOPICS FOR DISCUSSION

- 1. Tax Credits
- 2. Legislative Updates
- 3. AASHTO & FAR Update
- 4. ESOPs and Other Ownership Transition Options / Valuation
- 5. General Tax & Other Issues