



AMERICAN COUNCIL OF ENGINEERING COMPANIES  
*of Ohio*

**Finance Forum**

**Tuesday, December 4, 2018 from 10:00AM-1:00PM**

**ACEC Ohio Offices, 1650 Lake Shore Drive, Suite 200, Columbus, OH 43204**

- A. Introduction of ACEC Ohio  
Beth Easterday - President, ACEC Ohio
- B. Introduction of Facilitators  
Jason Bainter – Somerset CPAs  
Becky Carlson – TWO CPAs & Consultants, Inc.  
Brad Wilson – Two CPAs & Consultants, Inc.

**TOPICS FOR DISCUSSION**

1. AASHTO & FAR Update
2. Internal Controls
3. Risk Management
4. New Section 199A Pass-Through Tax Deduction
5. General Tax
6. ESOPs and Other Ownership Transition Options / Evaluation
7. Open Discussion